

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of a portion of the claim referenced in this evidence and notice.

Elliott International, L.P.

Name of Transferee

Morgan Stanley & Co. International plc

Name of Transferor

Name and Address where notices to transferee should be sent:

C/O ELLIOTT MANAGEMENT CORPORATION
40 West 57th Street
New York, N.Y. 10019
Attn: Michael Stephan
Email mstephan@elliottmgmt.com
Phone: (212) 478-2310
Fax: (212) 478-2311
Last Four Digits of Acct #: _____

Court Claim # (if known): Please see attached schedule

Amount of Claim: Please see attached schedule

Date Claim Filed: _____

Phone: +44 20 7677-7974

Last Four Digits of Acct#: _____

Name and Address where notices to transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

ELLIOTT INTERNATIONAL, L.P.

By: Elliott International Capital Advisors Inc.
Transferee/Transferee's Agent
as attorney-in-fact

Date: February 9, 2012

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

By: _____

Elliot Greenberg, Vice-President

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **MORGAN STANLEY & CO. INTERNATIONAL PLC** ("**Seller**") hereby unconditionally and irrevocably sells, transfers and assigns to **ELLIOTT INTERNATIONAL, L.P.** (the "**Purchaser**"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amounts specified in Schedule 1 attached hereto (each a "**Purchased Claim**", and collectively, the "**Purchased Claims**"), in Seller's right, title and interest in and to the claims evidenced by the Proofs of Claim identified by the Proof of Claim Numbers specified in Schedule 1 (each, a "**Proof of Claim**") filed by or on behalf of Seller's predecessors in interest, against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "**Proceedings**") in the United States Bankruptcy Court for the Southern District of New York (the "**Court**"), administered under Case No. 08-13555 (JMP) (the "**Debtor**"), (b) all rights, title and benefits of Seller relating to each Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, principal, interest, damages, penalties, fees or any other property, which may be paid or distributed with respect to such Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way such Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "**Bankruptcy Code**")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with such Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to or evidencing such Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Transferred Claims (defined herein), but only to the extent related to such Purchased Claim, and any and all of Seller's right, title and interest in, to and under any right or remedy of Seller or any prior seller against any prior seller in respect of such Purchased Claim, (c) the security or securities (any such security, a "**Purchased Security**") relating to such Purchased Claim and specified in Schedule 1, and (d) any and all rights, remedies, claims and causes of actions regarding any of the foregoing; and (e) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), (c), (d) and (e), the "**Transferred Claims**"). For the avoidance of doubt, the Purchaser does not acquire any liabilities or obligations with respect to the Transferred Claims or the Seller or any predecessor in interest of Seller.

The Purchased Claims were transferred from Standard Chartered Bank (Hong Kong) Limited ("**SCB**") to Seller as evidenced at docket number 25354.

2. Seller hereby represents and warrants to Purchaser that, as of the date hereof: (a) each Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) each Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good legal and marketable title to the Transferred Claims, free and clear of any and all liens, claims, objections, set-off rights, security interests, participations, factoring agreements or encumbrances created or incurred by Seller or against Seller, and all filings required to evidence Seller's title to the Transferred Claims have been duly and timely filed with the Court; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) each Proof of Claim includes the relevant portion of the relevant Purchased Claim as specified in Schedule 1, and, assuming the truth and accuracy of SCB's representations to Seller, each Purchased Claim is accurately described therein; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will give rise to any setoff, defense or counterclaim or that will result in Purchaser receiving in respect of any Purchased Claim proportionately less payments or distributions or less favorable treatment than other allowed Class 5 Claims (as defined in the Debtor's Third Amended Joint Chapter 11 Plan (the "**Debtor's Plan**")); (g) assuming the truth and accuracy of SCB's representations to Seller, no Purchased Claim is subject to a "Plan Support Agreement" as defined in the Debtor's Plan; (h) to the extent and in the form received from SCB, Seller has, with respect to certain Purchased Claims as identified in column 9 of Schedule 1, delivered to Purchaser copies of the "Notices of Proposed Allowed Claim

Amount" originally delivered by the Debtor to Seller's predecessors in interest pursuant to that certain Order dated August 10, 2011 Approving Procedures for the Determination of the Allowed Amount of Claims Filed Based on Structured Securities Issued or Guaranteed by Lehman Brothers Holdings Inc.; and (i) assuming the truth and accuracy of SCB's representations to Seller, no objections have been filed in the Proceedings relating to any Purchased Claim.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives, with respect only to the Transferred Claims, to the fullest extent permitted by law any notice or right to receive notice of a hearing with respect to such transfer pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable, documented, out-of-pocket attorneys' fees and expenses, that result from Seller's breach of its representations, warranties, covenants and agreements made herein.


5. Seller shall promptly (but in any event on no later than the third (3rd) business day (following receipt) remit any notices, correspondence, payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, (but in any event on no later than the fifth (5th) business day following the date hereof), to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to any Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address specified in Schedule 2 attached hereto or such other address as may be specified in writing by the applicable party from time to time. This Agreement and Evidence of Transfer (including the Schedules hereto) may only be amended, modified or supplemented by an agreement in writing signed by each party hereto; provided, however, that either party may change its information set forth in Schedule 2 by prior written notice to the other party. The illegality, invalidity or unenforceability of any provision of this Agreement under the law of any jurisdiction shall not affect its legality, validity or enforceability under the law of any other jurisdiction nor the legality, validity or enforceability of any other provision.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is
executed this 9 day of February, 2012.

MORGAN STANLEY & CO. INTERNATIONAL
PLC

By: 
Name: _____
Title: **LEE SETYON**
Authorised Signatory

ELLIOTT INTERNATIONAL, L.P.

By: Elliott International Capital Advisors Inc.
as Attorney-in-Fact

By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is
executed this 2 day of February, 2012.

**MORGAN STANLEY & CO. INTERNATIONAL
PLC**

By: _____
Name:
Title:

ELLIOTT INTERNATIONAL, L.P.
By: Elliott International Capital Advisors Inc.
as Attorney-in-Fact

By: 
Name: **ELLIOT GREENBERG**
Title: **VICE PRESIDENT**

SCHEDULE 1

Transferred Claims

Purchased Claims

Please see attached chart.

Lehman Programs Securities to which Transfer Relates

Please see attached chart.

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (MORGAN STANLEY to ELLIOTT INTERNATIONAL)								
1	2	3	4	5	6	7	8	9
ISIN/CUSIP	Issuer	Guarantor	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount In Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	37780	80,000	52,012	USD	52,012	N
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	37814	100,000	65,015	USD	65,015	Y
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	37867	65,000	42,259	USD	42,259	N
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	37885	65,000	42,259	USD	42,259	N
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	37918	65,000	42,259	USD	42,259	N
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	37945	65,000	42,259	USD	42,259	N
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38032	65,000	42,259	USD	42,259	Y
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38053	75,000	48,761	USD	48,761	Y
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38073	70,000	45,510	USD	45,510	N
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38164	65,000	42,259	USD	42,259	Y
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38282	205,000	133,280	USD	133,280	N
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38302	70,000	45,510	USD	45,510	N
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38316	70,000	45,510	USD	45,510	Y
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38564	80,000	52,012	USD	52,012	N
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38568	65,000	42,259	USD	42,259	Y
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38572	100,000	65,015	USD	65,015	N
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38678	65,000	42,259	USD	42,259	Y
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38817	65,000	42,259	USD	42,259	Y
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39000	70,000	45,510	USD	45,510	Y
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39007	65,000	42,259	USD	42,259	Y
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39149	90,000	58,513	USD	58,513	Y
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39170	70,000	45,510	USD	45,510	Y
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39234	450,000	292,566	USD	292,566	Y
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39316	110,000	71,516	USD	71,516	Y
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39400	80,000	52,012	USD	52,012	N
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39415	65,000	42,259	USD	42,259	N
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39453	165,000	107,274	USD	107,274	Y
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39497	65,000	42,259	USD	42,259	Y
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39699	300,000	195,044	USD	195,044	N
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39706	65,000	42,259	USD	42,259	N
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39707	300,000	195,044	USD	195,044	Y
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	47510	100,000	65,015	USD	65,015	N
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	47525	65,000	42,259	USD	42,259	N
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	47848	65,000	42,259	USD	42,259	N
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	47851	100,000	65,015	USD	65,015	N
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	47865	80,000	52,012	USD	52,012	N
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48091	65,000	42,259	USD	42,259	N
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48102	150,000	97,522	USD	97,522	Y
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48170	100,000	65,015	USD	65,015	Y
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48172	65,000	42,259	USD	42,259	N
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48192	95,000	61,764	USD	61,764	N
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48303	130,000	84,519	USD	84,519	Y
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48332	490,000	318,571	USD	318,571	Y
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48363	70,000	45,510	USD	45,510	N
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48421	110,000	71,516	USD	71,516	N
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48430	65,000	42,259	USD	42,259	Y
XS0328864854	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48480	65,000	42,259	USD	42,259	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	37792	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	37846	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	37875	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	37882	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	37933	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	37949	128,465	83,094	HKD	646,821	N
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38015	128,465	83,094	HKD	646,821	N
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38027	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38029	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38034	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38143	77,079	49,856	HKD	388,093	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38191	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38208	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38235	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38247	64,233	41,547	HKD	323,411	N
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38262	64,233	41,547	HKD	323,411	N
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38286	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38304	231,238	149,569	HKD	1,164,279	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38310	64,233	41,547	HKD	323,411	N
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38547	128,465	83,094	HKD	646,821	N
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38573	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38576	192,698	124,641	HKD	970,232	N
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38592	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38621	64,233	41,547	HKD	323,411	N
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38636	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38650	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38654	192,698	124,641	HKD	970,232	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38660	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38748	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38842	64,233	41,547	HKD	323,411	N
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38864	77,079	49,856	HKD	388,093	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38919	128,465	83,094	HKD	646,821	N
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38934	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38941	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38960	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38972	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38990	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39045	64,233	41,547	HKD	323,411	N
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39053	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39060	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39122	128,465	83,094	HKD	646,821	N
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39204	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39247	64,233	41,547	HKD	323,411	Y
XS0328864938	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39272	128,465	83,094	HKD	646,821	Y

XS0369515084	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48453	301,894	196,385 HKD	1,528,699	Y
XS0369515084	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48500	64,233	41,784 HKD	325,255	N
XS0369545313	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38072	130,000	83,386 USD	83,386	Y
XS0369545313	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39041	80,000	51,315 USD	51,315	Y
XS0369545313	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39054	80,000	51,315 USD	51,315	Y
XS0369545313	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39416	65,000	41,693 USD	41,693	N
XS0369545313	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39622	70,000	44,900 USD	44,900	Y
XS0369545313	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39625	300,000	192,430 USD	192,430	N
XS0369545313	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39673	65,000	41,693 USD	41,693	N
XS0369545313	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39710	130,000	83,386 USD	83,386	N
XS0369545313	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	47574	65,000	41,693 USD	41,693	Y
XS0369545313	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48128	100,000	64,143 USD	64,143	N
XS0369545313	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48360	250,000	160,359 USD	160,359	Y
XS0369545313	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48383	90,000	57,729 USD	57,729	N
XS0369545313	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48387	170,000	109,044 USD	109,044	Y
XS0369545313	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48393	300,000	192,430 USD	192,430	N
XS0369545313	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48419	75,000	48,108 USD	48,108	Y
XS0369545313	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48451	390,000	250,159 USD	250,159	Y
XS0369545313	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48506	150,000	96,215 USD	96,215	Y
XS0369799845	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	37788	65,000	42,623 USD	42,623	N
XS0369799845	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38158	65,000	42,623 USD	42,623	N
XS0369799845	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38300	130,000	85,246 USD	85,246	N
XS0369799845	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38332	65,000	42,623 USD	42,623	Y
XS0369799845	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38800	65,000	42,623 USD	42,623	Y
XS0369799845	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39471	70,000	45,902 USD	45,902	N
XS0369799845	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	47516	65,000	42,623 USD	42,623	N
XS0369799845	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	47532	80,000	52,459 USD	52,459	Y
XS0369799845	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	47681	65,000	42,623 USD	42,623	N
XS0369799845	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48223	90,000	59,016 USD	59,016	N
XS0369799845	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48273	2,000,000	1,311,475 USD	1,311,475	N
XS0369799845	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48330	125,000	81,967 USD	81,967	Y
XS0369799845	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48493	65,000	42,623 USD	42,623	Y
XS0369799845	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48518	100,000	65,574 USD	65,574	Y
XS0369799928	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	36708	64,232	40,875 HKD	318,182	N
XS0369799928	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	37851	64,233	40,875 HKD	318,182	N
XS0369799928	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38787	385,396	245,252 HKD	1,909,091	Y
XS0369799928	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48391	64,233	40,875 HKD	318,182	Y
XS0369799928	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48395	64,233	40,875 HKD	318,182	Y
XS0369799928	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48494	64,233	40,875 HKD	318,182	Y
XS0370386442	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38884	65,000	46,429 USD	46,429	Y
XS0370386442	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38956	200,000	142,857 USD	142,857	Y
XS0370386442	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48124	85,000	60,714 USD	60,714	Y
XS0370386954	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	37906	128,465	83,187 HKD	647,541	Y
XS0370386954	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	37923	128,465	83,187 HKD	647,541	Y
XS0370386954	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38037	64,233	41,593 HKD	323,770	Y
XS0370386954	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38102	64,233	41,593 HKD	323,770	Y
XS0370386954	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38344	64,233	41,593 HKD	323,770	N
XS0370386954	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38586	64,233	41,593 HKD	323,770	Y
XS0370386954	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39223	128,465	83,187 HKD	647,541	N
XS0370386954	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39241	64,233	41,593 HKD	323,770	Y
XS0370386954	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48361	77,079	49,912 HKD	388,525	Y
XS0370964073	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	38795	111,551	74,367 AUD	90,000	Y
XS0370964073	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39641	61,973	41,315 AUD	50,000	Y
XS0370964073	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	39712	123,945	82,630 AUD	100,000	N
XS0370964073	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	47583	90,893	60,595 AUD	73,333	Y
XS0370964073	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	47674	1,900,490	1,266,993 AUD	1,533,333	Y
XS0370964073	Lehman Brothers Treasury Co., BV	Lehman Brothers Holdings Inc.	48475	66,104	44,069 AUD	53,333	N

SCHEDULE 2

Notice Addresses

Seller

Notice Address:
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25, Cabot Square
Canary Wharf
London E14 4QA
Attn: Brian Cripps

With a copy to:
MORGAN STANLEY & CO. LLC
Attn: Joshua Rawlins
1585 Broadway
2nd Floor
New York, NY 10036

Purchaser

Notice Address:
ELLIOTT INTERNATIONAL, L.P.
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40 W. 57th Street, 4th Floor
New York, NY 10019
Attn: Michael Stephan
Tel: 212-478-2310